

#### Housekeeping Items

- My name is Andy Perry and I am the Executive Administrative Assistant and the support person for KairosMessenger
- We will start at 5 minutes after to allow other to join
- Please remain muted during the presentation and hold questions until the end
- This presentation will be about an hour and a half



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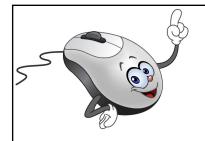
In this training you will learn how to:

- Clean up and maintain volunteer data
- Understand the Election Eligibility Report to determine vacancies
- Use KairosMessenger to request nominations and votes
- Enter elections into KairosMessenger
- · Send emails to the community
- Send emails to elected members with job descriptions and logins
- Print the roster
- · Maintain the elections throughout the year



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3



**Objectives** 

## **Get Prepared**

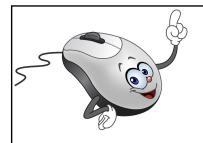
Clean Data Makes for a Smooth Election  Ensure the last Weekend's Ezra Data is Uploaded as the Leader Report

KairosMessenger>Program>Weekends>Leader Reports

• NOTE: "Active" status is currently 6 years



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## **Get Prepared**

#### Reporting Tool for Quick Clean Up

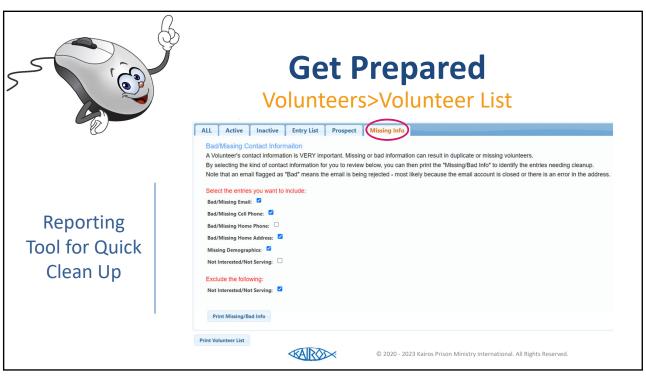
Use the "Missing Info" Report to organize a data clean up effort

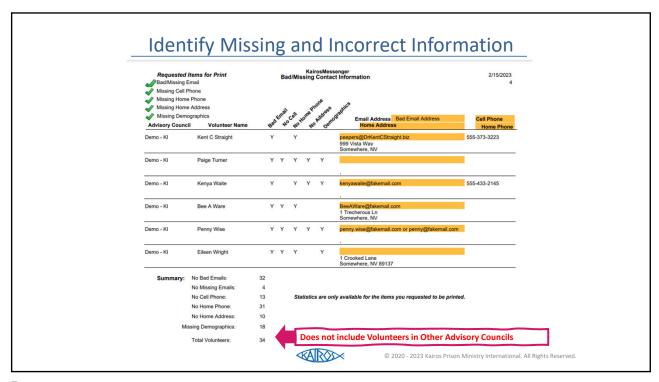
- Print the report and work it as a group
- Only the Secretary and Data Coordinator can make changes to volunteer records in KairosMessenger

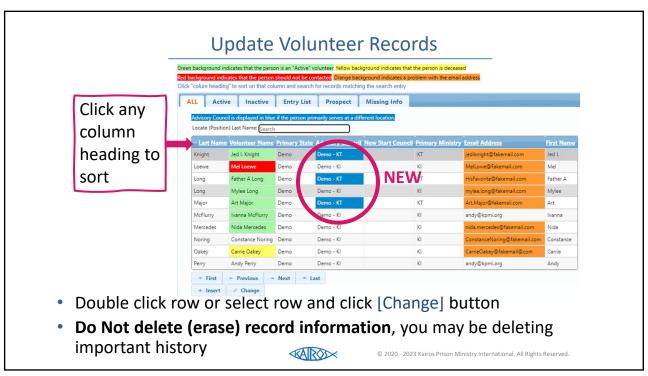


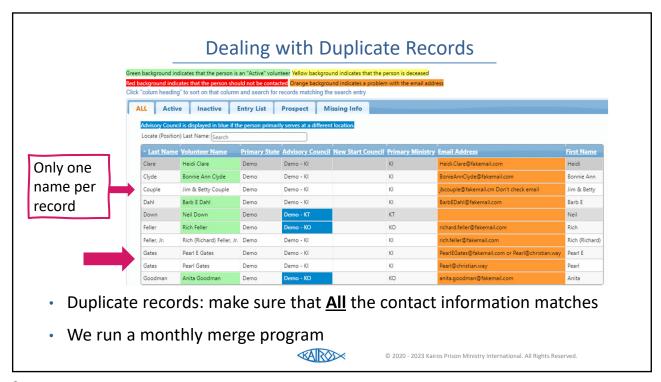
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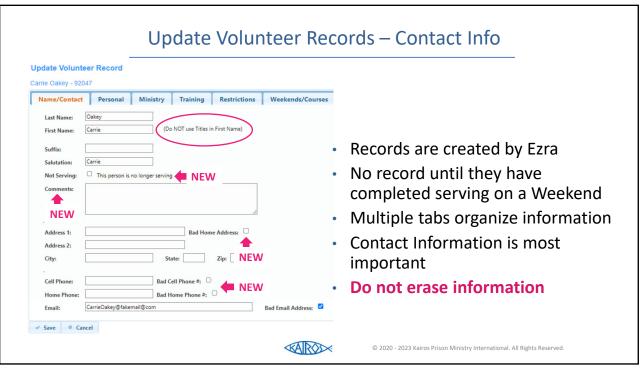
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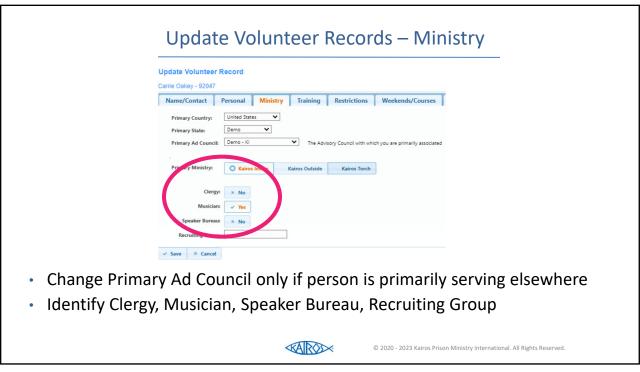


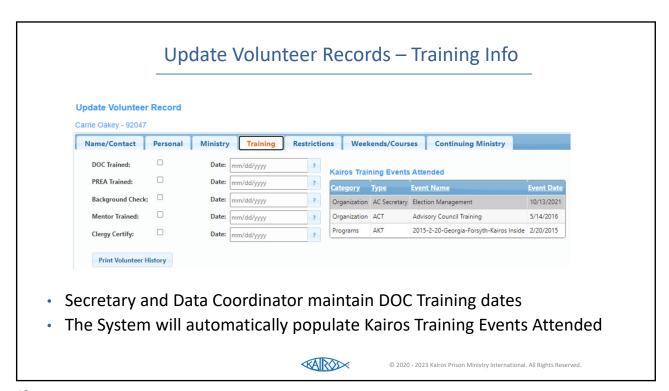




## Update Volunteer Records — Demographic Info Update Volunteer Record Control Chief Chief

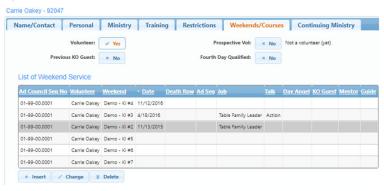
11







## Update Volunteer Records – Weekends/Courses Update Volunteer Record



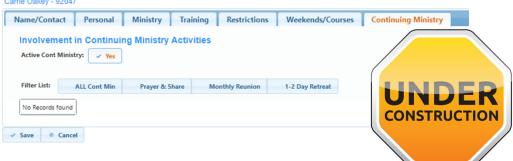
- Weekend Service entered by Leader Report upload
- Do not add information unless you have confirmed the person worked on a Weekend – Check Leader Report
- Guests are not Volunteers They are Prospective Volunteers

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15

#### Update Volunteer Records – Continuing Ministry

### Update Volunteer Record Carrie Oakey - 92047



- This is area is under construction
- If someone is attending Continuing Ministry, you can click "Yes"
- · Do not enter the type from Filter List





#### Advisory Council Facts

- "Active" community members nominate and elect members
- 13 required positions
- May have optional positions (non-voting)



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17



#### Advisory Council Facts

- Elections held annually
- Secretary starts process in September for following year
- Members elected to 3-year term
- Members elected to seat on Advisory Council not a specific position



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#### Advisory Council Facts

- Qualification to be elected: Must have served on a Team and/or have been active in the Continuing Ministry in the past 6 years
- Must have done Weekend in the past to do Continuing Ministry
- See the Advisory Council Operating Procedures for additional qualifications



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19



#### Advisory Council Facts

- Members may be re-elected for up to 3 consecutive 3year term (9 years)
- Chair requires 1 year on Advisory Council before serving
- Chair can only serve 5 consecutive years



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#### Advisory Council Facts

- All Elected Members vote on positions
- Positions are for a 1 year
- Each year someone can hold a different position



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21



#### Elections must be completed by December 1<sup>st</sup>

• Elections must be entered into KairosMessenger by

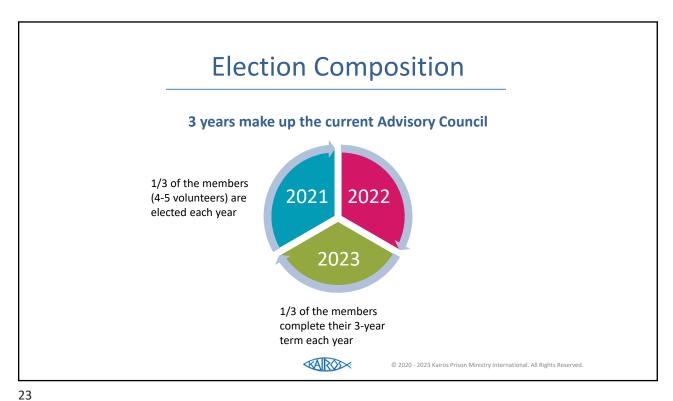
## December 31<sup>st</sup>

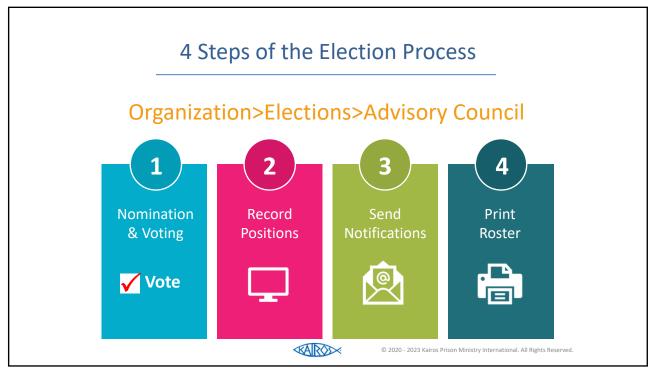
Advisory Council Facts

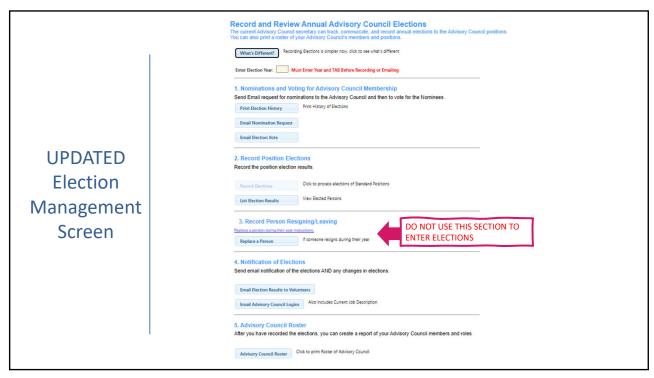
- All prior year logins are cancelled January 31st
- See ACOP Advisory Council Operating Procedures for All Election Guidelines

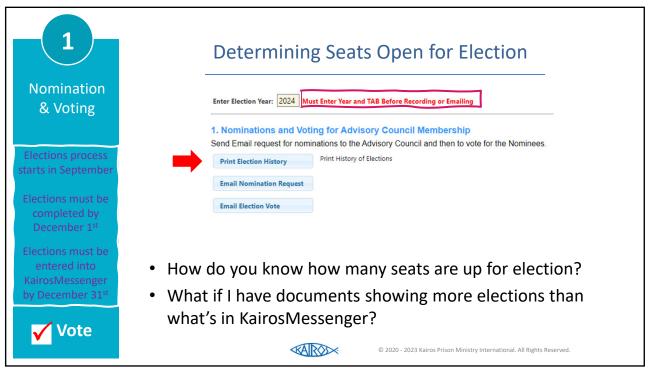


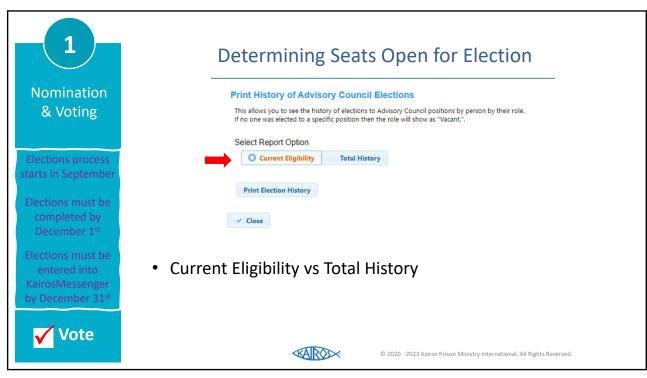
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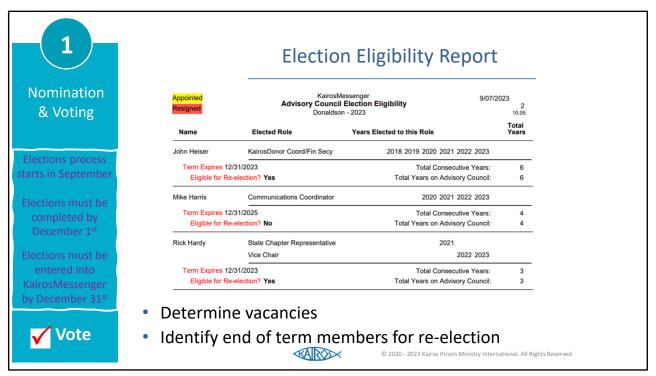


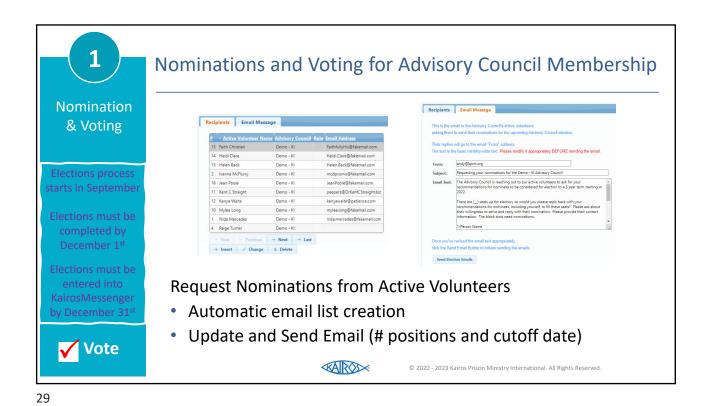


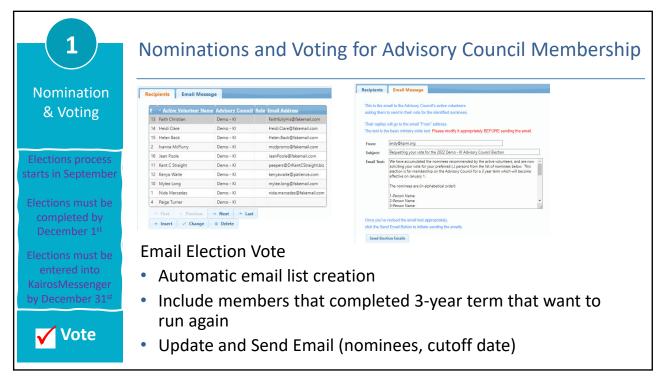














Vote

#### Nominations and Voting for Advisory Council Membership

Once election is complete all Advisory Council members (13) vote for positions

- Done in meeting
- Term for position is 1 year
- Great time to get the Annual Affiliation Agreement Signed



31



#### **Optional Positions**

- · Appointed by the Chair
- Non-voting
- No access to KairosMessenger
- Term is 1 year
- Cannot serve more than 3 years
- Does not count towards Elected terms of service



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#### Newly Formed Advisory Council (New Start)

- Officer positions must be filled at start-up
- Officers are Chair, Vice Chair, Secretary, Treasurer, and KairosDonor (or Financial Secretary (TX))
- New Start must establish positions with varying terms to create the rotation
- Vice Chair serves as Continuing Ministry Coordinator until position is filled
- New Start has two years to grow into having full standard voting positions (appoint)
- Members serving on another Advisory Councils are for 1 year term

Nomination
& Voting

Elections process
starts in September

Elections must be
completed by
December 1st

Elections must be
entered into
KairosMessenger
by December 31st

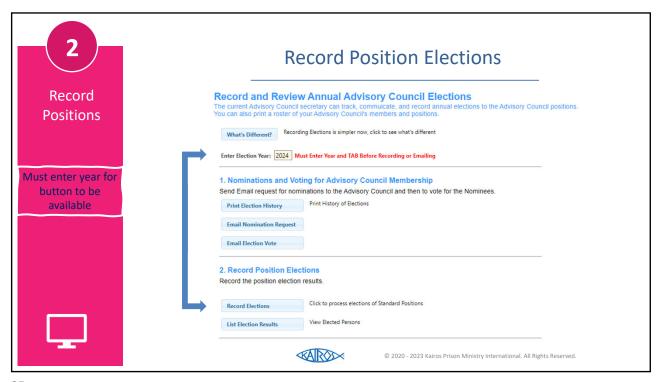
✓ Vote

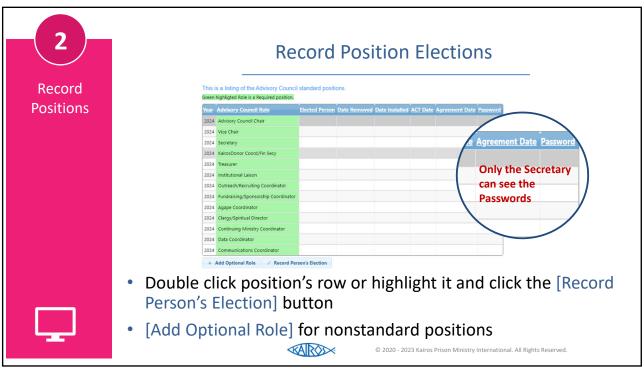
#### **Continuing Ministry Only**

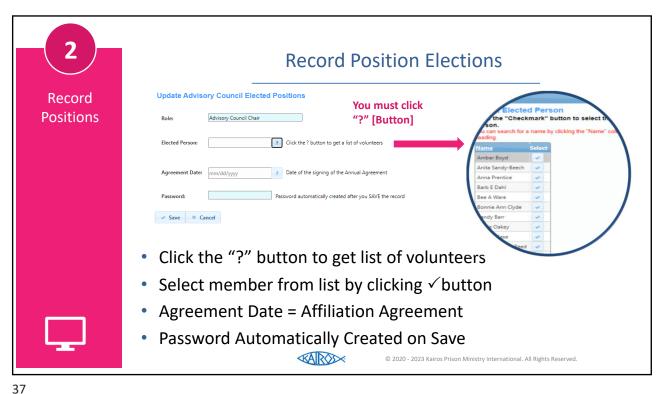
- If New Start follow the New Start section
  - Must work to do the full program within 2 years
- If approved to do Continuing Ministry only, then must keep a small Advisory Council in place:
  - At least the positions of Chair, Vice Chair (optional),
     Secretary, KairosDonor Coordinator, Treasurer,
     Institutional Liaison and Continuing Ministry Coordinator
- It should always be the goal of working to do the full program

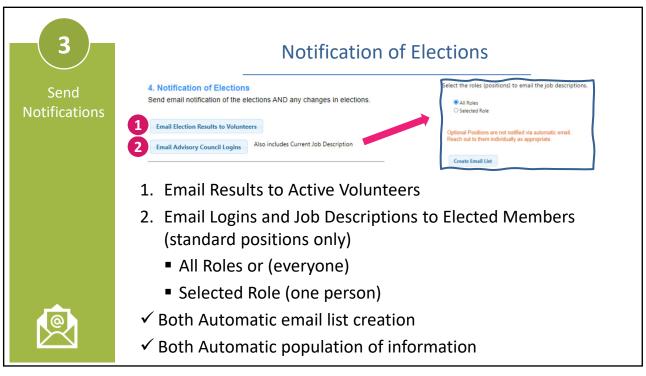


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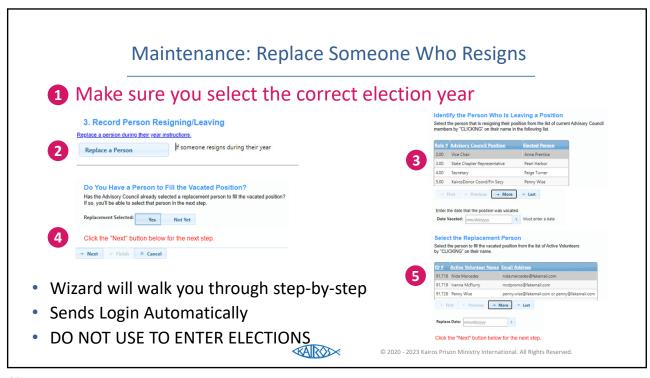
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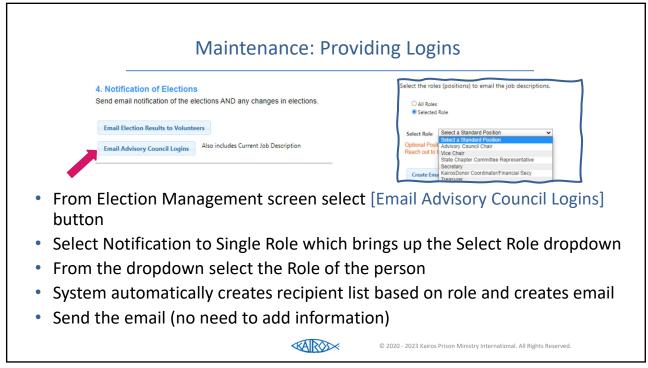


4 **Advisory Council Roster** Print Advisory Council Members & Roles State: Demo Advisory Council: Demo - KI Roster 9/14/2023 \* Appointed to a partial term Elected Person
Email Address
Bad Email Address Role Phone 2023 Advisory Council Chair Jim & Betty Couple 2023 Vice Chair 999-876-5432 Amber Boyd 2023 Secretary Milly Graham ??? 2023 KairosDonor Coord/Fin Secy Penny Wise nail.com Rich (Richard) Feller, Jr. rich.feller@fakemail.com 2023 Treasurer 404-431-1010 2023 Institutional Laison Polly Graff 999-755-6677 2023 Outreach/Recruiting Coordinator Candy Barr KandyBarr@fak 555-663-5623 2023 Fundraising/Sponsorship Coordinator 555-321-6549 Robin Banks RedeemedRobin@fakemail • ??? = missing phone in volunteer record Orange highlight = bad or missing email

WA ROOM

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#### www.MyKairos.org

- Most documents under Downloads
- Register Weekend Info
- Elections resources
- Where We Serve Updates
- Supply Ordering
  - Ezra
- Training



43

# Advisory Council Operating Procedure (ACOP): <a href="http://www.mykairos.org/docs/ac/acop.pdf">http://www.mykairos.org/docs/ac/acop.pdf</a> Election Tutorials: <a href="http://www.mykairos.org/Election.html">https://www.mykairos.org/Election.html</a> Kairos Ezra Information: <a href="https://www.kairosezra.com/">https://www.kairosezra.com/</a> KairosMessenger: <a href="https://www.kairosei.com/">www.kairosmessenger.org</a> Kairos Excellence Initiative: <a href="https://www.kairosei.com/">https://www.kairosei.com/</a> KairosMessenger Support email: <a href="https://www.kairosei.com/">kairosMessenger Support email: kairosmessenger@mykairos.org</a> Each website has a written and video tutorial on every step. Elections must be completed by December 1st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by December 31st Elections must be entered into KairosMessenger by